

APPENDIX 5 FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Republic Healthcare Limited

Stock code (ordinary shares): 8357

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 May 2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 June 2018

Name of Sponsor(s): Titan Financial Services Limited

Names of directors:

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive director
TAN Cher Sen Alan ("Dr. Tan")

Independent non-executive directors
SOH Sai Kiang
CHIA Kevin John

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholders	No. of shares	Percentage of shareholding
Cher Sen Holdings Limited ("Cher Sen")	390,000,000	75%
Dr. Tan (Note)	390,000,000	75%

Note:

The entire issued share capital of Cher Sen is legally and beneficially owned by Dr. Tan. Accordingly, he is deemed to be interested in all the Shares held by Cher Sen under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

5th Floor, Genesis Building
Genesis Close, George Town
P.O. Box 446
Grand Cayman KY1-1106
Cayman Islands

Head office and principal place of business:

1 Scotts Road,
#16-05 Shaw Centre
Singapore 228202

Web-site address (if applicable):

republichealthcare.asia

Share registrar:

Principal share registrar and transfer office in Cayman Islands:
McGrath Tonner Corporate Services Limited
5th Floor, Genesis Building, Genesis Close
George Town,
P.O. Box 446
Grand Cayman KY1-1106
Cayman Islands

Hong Kong branch share registrar and transfer office:
Computershare Hong Kong Investor Services Limited
Shops 1712–1716, 17/F,
Hopewell Centre 183 Queen's Road East,
Wanchai,
Hong Kong

Auditors:

Baker Tilly TFW LLP
Chartered Accountants of Singapore
600 North Bridge Road,
#05-01 Parkview Square,
Singapore 188778

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is a primary healthcare services provider operating a network of general practice clinics under the brand "Dr. Tan & Partners" in Singapore since 2010, providing treatment solutions for common medical conditions, with a focus on sexual health and infectious diseases.

C. Ordinary shares

Number of ordinary shares in issue: 520,000,000

Par value of ordinary shares in issue: HK\$0.01 per Share

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Board lot size (in number of shares): 5,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Tan Cher Sen Alan
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

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NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.